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## **MACAU INVESTMENT HOLDINGS LIMITED**

**澳門投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

Stock code: 2362

### **COMPLETION OF PLACING**

The Board is pleased to announce that the Placing has been completed on 11 February 2010 in accordance with terms and conditions of the Placing Agreement whereby an aggregate of 97,000,000 Placing Shares have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons, at the Placing Price of HK\$0.25 per Placing Share.

Reference is made to the announcement of the Company on 4 February 2010 (the “**Announcement**”) in relation to the Placing. Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing has been completed on 11 February 2010. An aggregate of 97,000,000 Placing Shares, representing approximately 16.64% of the issued share capital of the Company immediately after completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons, at the Placing Price of HK\$0.25 per Placing Share. Also, none of the Placees has become a substantial Shareholder (as defined in the Listing Rules) as a result of the Placing.

The net proceeds from the Placing amount to approximately HK\$23.95 million which, as disclosed in the Announcement, will be used for general working capital of the Group.

The substantial shareholders disclosed under Part XV of the Securities and Futures Ordinance and the shareholdings in the Company immediately before the completion of the Placing and immediately after completion of the Placing are an will be as follows:

Shareholders	Immediately before Placing		Immediately after completion of Placing	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
DOB Corporation	74,000,000	15.23	74,000,000	12.70
Cheng Ho Ming (note 1)	71,499,000	14.72	71,499,000	12.27
Sigma Gain Co. Ltd.	65,037,280	13.39	65,037,280	11.16
Places	-	0.00	97,000,000	16.64
Public shareholders	275,293,914	56.66	275,293,914	47.23
<b>Total</b>	<b>485,830,194</b>	<b>100.00</b>	<b>582,830,194</b>	<b>100.00</b>

Note :

1. the shares are held by Ambleside Associates Limited which is wholly owned by Madam Cheng Ho Ming.

By Order of the Board  
**MACAU INVESTMENT HOLDINGS LIMITED**  
**Yasumasa Ishizaka**  
*Chairman*

Hong Kong, 11 February 2010

*As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Yasumasa Ishizaka and Ms. Maria Majoire Lo, and three independent non-executive Directors, namely Messrs. Zhou Jin Song, Sun Tong and Chiu Ching, Katie.*

*\* For identification purposes only*